

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

ORDER AUTHORIZING ADMISSION *PRO HAC VICE* OF HEATHER A. WALLER

UPON the motion of Heather A. Waller, to be admitted, *pro hac vice*, to represent the Debtors and Debtors in Possession, as special counsel, in the above-captioned chapter 11 cases and upon the movant's certification that the movant is a member in good standing of the bar of the State of Illinois and has been admitted to practice in the U.S. District Courts for the Northern District of Illinois and the Eastern District of Wisconsin, and the United States Court of Appeals for the Sixth Circuit, it is hereby

ORDERED, that Heather A. Waller, is admitted to practice, *pro hac vice*, in the above-captioned chapter 11 cases to represent the Debtors and Debtors in Possession, as special counsel, in the United States Bankruptcy Court for the Southern District of New York, provided that the filing fee has been paid.

Dated: _____, 2022
New York, New York

THE HONORABLE MARTIN GLENN
CHIEF UNITED STATES BANKRUPTCY
JUDGE

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.